

FOLLOW YOUR HEART

Kfar Aza, Southern Israel 2016

How to plan your gift

JNF welcomes bequests of any size – big or small – as every gift genuinely makes a difference.

You may feel you do not have the funds to give as you would like at this time. In this case, a gift in your Will to JNF is a perfect way to give valuable help to Israel without compromising your lifestyle today.

You may also wish to support Israel by establishing a trust or endowment fund. Income produced from the funds invested can support the general work of JNF or, if you choose, a particular aspect of JNF's work in Israel. This approach offers potential tax advantages in relation to estate planning.

A tribute to you and your family

A gift in your Will is a wonderful way of honouring you and your family, past and present.

By involving your family in this decision you are letting them know that leaving a gift to Israel is important to you. Talk to us about the opportunities to involve and inspire your family by making a gift in your Will to JNF.

Expert advice is crucial

Having a Will allows you to provide for your loved ones whilst also supporting the charities that are important to you.

When making your Will or changing your current one, please consult your legal and financial advisers to ensure your personal circumstances are properly considered and your wishes followed.

Where does your heart lie?

When preparing your Will, please give some thought as to how you would like to make your bequest to JNF. Your gift may either be:

- For "general purposes" of the JNF which means that it can be directed to the area of greatest need at the time.
- Directed to a particular theme or aspect of JNF's work that has special meaning to you or your family.

You can make a gift to JNF in your Will in one or more of the following ways:

- The whole or part (a percentage) of the residue of your estate. This option helps maintain the intended value of the gift over time.
- Particular assets or items of value (such as real estate, shares, bonds, managed funds or works of art).
- The proceeds of a life insurance policy or superannuation death benefit.
- A fixed sum of money.

Our Honorary Solicitors are here to help

JNF can refer you to one of our Honorary Solicitors for a confidential consultation and to prepare a simple Will free of charge. To assist you, they may be able to provide this service in your own home.

To learn more about making a gift in your Will to JNF or make an appointment, please contact:

**Hilary May Black, Director of Planned Giving
on 02 9386 9559 or hilary@jnf.org.au**

JNF encourages all Bequesters to obtain independent legal advice when making or changing a Will.